**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 7 March 2016**

**Subject: Tap Issue**

***(INVESTEC BANK LIMITED –“IVC021”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED, on Interest Rate Market** with effect from 26 February 2016 under its **Credit Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R20,000,000.00

**Total Amount Following Tap Issue** R 220,000,000.00

**Bond Code** IVC021

**Nominal Issued** R 20,000,000.00

**Issue Price** 100.93176%

**Coupon** 8.258% (3 Month JIBAR as at 19 January 2016 of 6.658% plus 1.60bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 July 2017

**Books Close** 10 January, 10 April, 10 July, 10 October

**Interest Date(s)** 19 January, 19 April, 19 July, 19 October

**Last Day to Register** 9 January, 9 April, 9 July, 9 October

**Issue Date** 26 February 2016

**Date Convention** Following

**Interest Commencement Date** 19 January 2016

**First Interest Date** 19 October 2013

**ISIN No.** ZAG000107269

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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